

Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

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S.D. SEC. OF STATE

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Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

December 18, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Alcester-Hudson School District 61-1
Lincoln and Union Counties, South Dakota
\$6,905,000 General Obligation Bonds, Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

ALCESTER-HUDSON SCHOOL DISTRICT 61-1
LINCOLN AND UNION COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2017

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

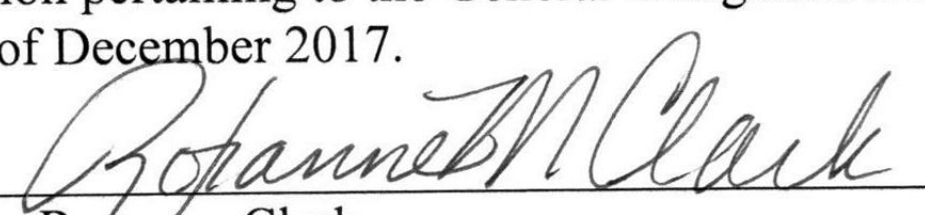
FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Alcester-Hudson School District 61-1.
2. Designation of issue: General Obligation Bonds, 2017
3. Date of issue: December 14, 2017
4. Purpose of issue: Providing funds to (i) construct, equip and furnish additions to the existing elementary and high school facilities, (ii) remodel the existing library, and (iii) finance the costs of issuance.
5. Type of bond: tax-exempt
6. Principal amount and denomination of bond: \$6,905,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2017 is true and correct on this 14th day of December 2017.


By: Roxanne Clark
Its: Business Manager

\$6,905,000

Alcester-Hudson School District 61-1, South Dakota

General Obligation Bonds, Series 2017

Final Numbers / \$7.31 million / 20 Years / High School-Elementary School Project

Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/14/2017	-	-	-	-	-
08/01/2018	-	-	142,131.95	142,131.95	-
02/01/2019	-	-	112,703.75	112,703.75	-
06/30/2019	-	-	-	-	254,835.70
08/01/2019	260,000.00	2.000%	112,703.75	372,703.75	-
02/01/2020	-	-	110,103.75	110,103.75	-
06/30/2020	-	-	-	-	482,807.50
08/01/2020	265,000.00	1.400%	110,103.75	375,103.75	-
02/01/2021	-	-	108,248.75	108,248.75	-
06/30/2021	-	-	-	-	483,352.50
08/01/2021	270,000.00	1.500%	108,248.75	378,248.75	-
02/01/2022	-	-	106,223.75	106,223.75	-
06/30/2022	-	-	-	-	484,472.50
08/01/2022	275,000.00	1.600%	106,223.75	381,223.75	-
02/01/2023	-	-	104,023.75	104,023.75	-
06/30/2023	-	-	-	-	485,247.50
08/01/2023	280,000.00	1.700%	104,023.75	384,023.75	-
02/01/2024	-	-	101,643.75	101,643.75	-
06/30/2024	-	-	-	-	485,667.50
08/01/2024	285,000.00	3.000%	101,643.75	386,643.75	-
02/01/2025	-	-	97,368.75	97,368.75	-
06/30/2025	-	-	-	-	484,012.50
08/01/2025	295,000.00	3.000%	97,368.75	392,368.75	-
02/01/2026	-	-	92,943.75	92,943.75	-
06/30/2026	-	-	-	-	485,312.50
08/01/2026	300,000.00	3.000%	92,943.75	392,943.75	-
02/01/2027	-	-	88,443.75	88,443.75	-
06/30/2027	-	-	-	-	481,387.50
08/01/2027	310,000.00	3.000%	88,443.75	398,443.75	-
02/01/2028	-	-	83,793.75	83,793.75	-
06/30/2028	-	-	-	-	482,237.50
08/01/2028	325,000.00	4.000%	83,793.75	408,793.75	-
02/01/2029	-	-	77,293.75	77,293.75	-
06/30/2029	-	-	-	-	486,087.50
08/01/2029	335,000.00	4.000%	77,293.75	412,293.75	-
02/01/2030	-	-	70,593.75	70,593.75	-
06/30/2030	-	-	-	-	482,887.50
08/01/2030	350,000.00	4.000%	70,593.75	420,593.75	-
02/01/2031	-	-	63,593.75	63,593.75	-
06/30/2031	-	-	-	-	484,187.50
08/01/2031	365,000.00	4.000%	63,593.75	428,593.75	-
02/01/2032	-	-	56,293.75	56,293.75	-
06/30/2032	-	-	-	-	484,887.50

\$6,905,000

Alcester-Hudson School District 61-1, South Dakota

General Obligation Bonds, Series 2017

Final Numbers / \$7.31 million / 20 Years / High School-Elementary School Project

Debt Service Schedule

Part 2 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
08/01/2032	380,000.00	4.000%	56,293.75	436,293.75	-
02/01/2033	-	-	48,693.75	48,693.75	-
06/30/2033	-	-	-	-	484,987.50
08/01/2033	395,000.00	4.000%	48,693.75	443,693.75	-
02/01/2034	-	-	40,793.75	40,793.75	-
06/30/2034	-	-	-	-	484,487.50
08/01/2034	410,000.00	4.000%	40,793.75	450,793.75	-
02/01/2035	-	-	32,593.75	32,593.75	-
06/30/2035	-	-	-	-	483,387.50
08/01/2035	425,000.00	4.000%	32,593.75	457,593.75	-
02/01/2036	-	-	24,093.75	24,093.75	-
06/30/2036	-	-	-	-	481,687.50
08/01/2036	445,000.00	4.000%	24,093.75	469,093.75	-
02/01/2037	-	-	15,193.75	15,193.75	-
06/30/2037	-	-	-	-	484,287.50
08/01/2037	460,000.00	3.250%	15,193.75	475,193.75	-
02/01/2038	-	-	7,718.75	7,718.75	-
06/30/2038	-	-	-	-	482,912.50
08/01/2038	475,000.00	3.250%	7,718.75	482,718.75	-
06/30/2039	-	-	-	-	482,718.75
Total	\$6,905,000.00	-	\$3,026,851.95	\$9,931,851.95	-

Yield Statistics

Bond Year Dollars	\$84,578.99
Average Life	12.249 Years
Average Coupon	3.5787281%
Net Interest Cost (NIC)	3.1125840%
True Interest Cost (TIC)	2.9777007%
Bond Yield for Arbitrage Purposes	2.5276631%
All Inclusive Cost (AIC)	3.0252857%

IRS Form 8038

Net Interest Cost	2.8465281%
Weighted Average Maturity	12.311 Years